

SF Bay Area Median Home Prices

S.F. Bay Area	Jan-26	Dec-25	Jan-25	Price MTM% Chg	Price YTY% Chg	Sales MTM% Chg	Sales YTY% Chg
Alameda	\$1,120,010	\$1,181,000	\$1,150,000	-5.2%	-2.6%	-39.0%	1.9%
Contra Costa	\$802,000	\$839,500	\$785,000	-4.5%	2.2%	-35.2%	2.4%
Marin	\$1,527,000	\$1,465,000	\$1,332,500	4.2%	14.6%	-43.4%	15.4%
Napa	\$1,002,500	\$930,000	\$917,500	7.8%	9.3%	-43.7%	-9.1%
San Francisco	\$1,653,320	\$1,697,500	\$1,432,500	-2.6%	15.4%	-52.5%	-38.5%
San Mateo	\$2,000,000	\$2,058,000	\$1,960,000	-2.8%	2.0%	-43.7%	0.7%
Santa Clara	\$1,807,500	\$1,830,000	\$1,840,000	-1.2%	-1.8%	-40.0%	-19.0%
Solano	\$552,500	\$570,000	\$565,000	-3.1%	-2.2%	-32.0%	-5.9%
Sonoma	\$799,000	\$840,000	\$811,470	-4.9%	-1.5%	-42.2%	-8.6%

Source: <https://www.car.org/marketdata/data/countysalesactivity>

According to the California Association of Realtors, the median home price in the Bay Area was \$1,127,000 in January 2026, an increase of 0.2% from the prior year. It remains -26.8% below the all-time high of \$1,540,000 set in April of 2022.