

SF Bay Area Median Home Prices

S.F. Bay Area	Feb-26	Jan-26	Feb-26	Price MTM% Chg	Price YTY% Chg	Sales MTM% Chg	Sales YTY% Chg
Alameda	\$1,303,500	\$1,120,010	\$1,300,000	16.4%	0.3%	33.8%	-4.5%
Contra Costa	\$819,000	\$802,000	\$841,000	2.1%	-2.6%	31.2%	0.0%
Marin	\$1,575,000	\$1,527,000	\$1,675,000	3.1%	-6.0%	58.3%	17.3%
Napa	\$837,000	\$1,002,500	\$1,018,500	-16.5%	-17.8%	30.0%	18.2%
San Francisco	\$1,976,000	\$1,653,320	\$1,600,000	19.5%	23.5%	93.3%	4.3%
San Mateo	\$2,250,000	\$2,000,000	\$2,200,000	12.5%	2.3%	39.9%	12.9%
Santa Clara	\$2,016,000	\$1,807,500	\$2,000,000	11.5%	0.8%	70.1%	13.7%
Solano	\$565,400	\$552,500	\$600,000	2.3%	-5.8%	41.4%	0.4%
Sonoma	\$809,500	\$799,000	\$852,560	1.3%	-5.1%	28.3%	0.0%

Source: <https://www.car.org/marketdata/data/countysalesactivity>

According to the California Association of Realtors, the median home price in the Bay Area was \$1,285,000 in February 2026, an increase of 2.8% from the prior year. It remains -16.6% below the all-time high of \$1,540,000 set in April of 2022.