

18-Month Bay Area Employment Trend as of June 30, 2026						
9-County San Francisco Bay Area						
	Labor		Unempmt.	Mo.-Mo.	Cum.	% Chg.
Period	Force	Employment	Rate	Growth	Job Growth	Prior Mo.
Jun-26	4,001,900	3,836,000	4.1%	-20,400	-44,800	-0.53%
May-26	4,001,300	3,856,400	3.6%	-8,300	-24,400	-0.21%
Apr-26	4,020,300	3,864,700	3.9%	-19,600	-16,100	-0.50%
Mar-26	4,047,900	3,884,300	4.0%	-9,300	3,500	-0.24%
Feb-26	4,068,100	3,893,600	4.3%	44,100	12,800	1.15%
Jan-26	4,027,000	3,849,500	4.4%	-59,600	-31,300	-1.52%
Dec-25	4,078,500	3,909,100	4.2%	-12,800	28,300	-0.33%
Nov-25	4,101,700	3,921,900	4.4%	-700	41,100	-0.02%
Sep-25	4,112,600	3,922,600	4.6%	7,100	41,800	0.18%
Aug-25	4,111,500	3,915,500	4.8%	17,300	34,700	0.44%
Jul-25	4,101,700	3,898,200	5.0%	12,600	17,400	0.32%
Jun-25	4,077,000	3,885,600	4.7%	-38,800	4,800	-0.99%
May-25	4,083,100	3,924,400	3.9%	3,700	43,600	0.09%
Apr-25	4,081,900	3,920,700	3.9%	-22,600	39,900	-0.57%
Mar-25	4,112,200	3,943,300	4.1%	36,600	62,500	0.94%
Feb-25	4,079,800	3,906,700	4.2%	18,000	25,900	0.46%
Jan-25	4,067,700	3,888,700	4.4%	7,900	7,900	0.20%
Dec-24	4,043,700	3,880,800	4.0%	N/A	N/A	N/A

*Oct. 2025 N/A Due to extended government shutdown

Total current (June 2026) Bay Area employment of 3,836,000 is 107,300 below the peak figure for the past 18 months and is 338,300 below the all-time high of 4,174,300 set in December 2018. The labor force is 110,700 below the recent peak figure of 4,112,600 and 282,800 below the all-time high of 4,284,700 set in November 2018. Job growth over the past three months was -48,300 versus 17,700 for the same period last year.

9-County San Francisco Bay Area			
Job Growth by County			
Year to Year	Job Growth	Employed	
County		Jun-26	Jun-25
Alameda	-11,400	812,900	824,300
Contra Costa	-8,700	545,000	553,700
Marin	-3,300	117,500	120,800
Napa	-3,600	72,000	75,600
San Francisco	-10,400	478,000	488,400
San Mateo	-8,500	392,000	400,500
Santa Clara	1,200	979,900	978,700
Solano	-300	204,700	205,000
Sonoma	-4,600	234,000	238,600
Bay Area	-49,600	3,836,000	3,885,600
% Change	-1.3%		

Monthly Change	Chg.	Jun-26	May-26
Bay Area	-20,400	3,836,000	3,856,400
% Change	-0.53%		

All County Subareas - Cities & Designated Places

<http://www.labormarketinfo.edd.ca.gov/data/labor-force-and-unemployment-for-cities-and-census-areas.html>

California - US, CA LA comparison

<https://www.labormarketinfo.edd.ca.gov/geography/industry-employment-california.html>

Labor Force Growth by County			
Year to Year	LF Growth	Labor Force	
County		Jun-26	Jun-25
Alameda	-17,200	850,200	867,400
Contra Costa	-12,500	570,900	583,400
Marin	-4,100	122,400	126,500
Napa	-3,900	75,000	78,900
San Francisco	-13,200	496,600	509,800
San Mateo	-10,800	406,800	417,600
Santa Clara	-5,700	1,020,300	1,026,000
Solano	-1,700	215,500	217,200
Sonoma	-6,000	244,200	250,200
Bay Area	-75,100	4,001,900	4,077,000
% Change	-1.8%		

Monthly Change	Chg.	Jun-26	May-26
Bay Area	600	4,001,900	4,001,300
% Change	0.01%		

